

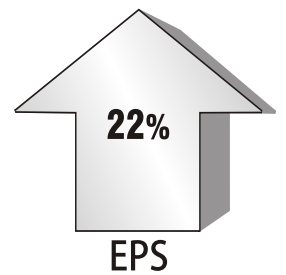
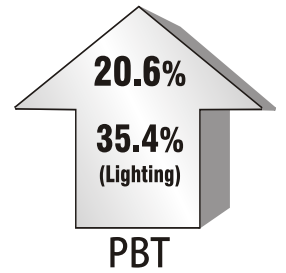
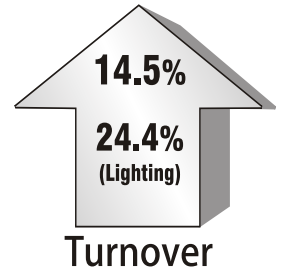


SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

Statement of Unaudited Results for the Quarter Ended 30/06/2012

Part-I		(Rs. in lacs)			
Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			YEAR ENDED AUDITED
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
1	Income from operations				
	(a) Net sales/income from operations				
	Gross Sales	67278	85613	58769	270868
	Less : Excise Duty	4440	4745	3254	15424
	Net Sales	62838	80868	55515	255444
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	62838	80868	55515	255444
2	Expenses				
	(a) Cost of materials consumed	45576	45540	42468	179351
	(b) Purchases of stock-in-trade	3845	4389	2936	15684
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1231)	11448	(2608)	(24)
	(d) Employee benefits expense	2927	4864	2737	12650
	(e) Depreciation and amortisation expense	1275	1412	1066	4731
	(f) Other expenses	6866	7267	6336	28199
	Total expenses	59258	74920	52935	240591
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3580	5948	2580	14853
4	Other income	21	41	18	90
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3601	5989	2598	14943
6	Finance costs	2250	4006	1478	9382
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1351	1983	1120	5561
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1351	1983	1120	5561
10	Tax expense				
	Current	149	152	153	509
	Deferred	12	(350)	(10)	(146)
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1190	2181	977	5198
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1190	2181	977	5198
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15) *	1190	2181	977	5198
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	43841
19(i)	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):				
	(a) Basic	2.72	4.98	2.23	11.86
	(b) Diluted	2.72	4.98	2.23	11.86
19(ii)	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):				
	(a) Basic	2.72	4.98	2.23	11.86
	(b) Diluted	2.72	4.98	2.23	11.86



Part-II Select Information for the Quarter ended 30/06/2012					
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	15775068	15775068	16519607	15775068
	- Percentage of shareholding	35.99%	35.99%	37.69%	35.99%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	2633000	4910000	2633000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	9.38%	17.98%	9.38%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	6.01%	11.20%	6.01%
	b) Non - encumbered				
	- Number of shares	28056182	25423182	22401643	25423182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	90.62%	82.02%	90.62%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	58.00%	51.11%	58.00%

			Segment wise Revenue, Results and Capital Employed					(Rs. in lacs)	
	Particulars	3 months ended (30/06/2012)	Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			YEAR ENDED AUDITED	
					30.06.2012	31.03.2012	30.06.2011	31.03.2012	
B	INVESTOR COMPLAINTS		1	Segment Revenue					
	Pending at the beginning of the quarter	NIL		(a) Steel Products	45343	67701	41132	190463	
	Received during the quarter	4		(b) Lighting Products	21935	17912	17637	80405	
	Disposed of during the quarter	4		Total	67278	85613	58769	270868	
	Remaining unresolved at the end of the quarter	NIL		Less: Inter-Segment Revenue	-	-	-	-	
Note:-					4440	4745	3254	15424	
					62838	80868	55515	255444	
1. The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13th August, 2012.				2	Segment Results				
					Profit(+) / Loss(-) before tax and Finance cost from each Segment wise :				
2. Consequent to non- exercise the option for conversion of outstanding 54,75,000 optionally convertible warrants up to 29th May,2012, same has been lapsed and the paid-up money on outstanding warrants amounted to Rs. 15,19,31,250/- has been forfeited and transferred to forfeiture reserve.					(a) Steel Products	1624	2800	1244	6758
					(b) Lighting Products	1977	3189	1354	8185
For SURYA ROSHNI LIMITED SD/-					Total	3601	5989	2598	14943
					Less:				
Place : New Delhi Dated : 13 August, 2012					(1) Finance Cost	2250	4006	1478	9382
					(2) Other un-allocable expenditure net off	-	-	-	-
J.P.Agarwal Chairman & Managing Director					(3) Un-allocable income	-	-	-	-
					Total Profit before Tax	1351	1983	1120	5561
				3	Capital Employed				
					(Segment Assets - Segment Liabilities)				
					(a) Steel Products	98768	97687	96369	97687
					(b) Lighting Products	51396	50377	52173	50377
					Total	150164	148064	148542	148064

For SURYA ROSHNI LIMITED

SD/-

Place : New Delhi

Dated : 13 August, 2012

J.P. Agarwal

Chairman & Managing Director